

Financial Aid Estimator 2015-2016 Academic Year

DEPENDENT FORM

Please Print

STUDENT INFORMATION

Social Security Number _____	Home Phone Number () _____	Cell Phone Number () _____
Name: Last _____	First _____	MI _____
Address _____		
City _____	State _____	Zip _____

<p>1. Have you ever attended any other college or university as a full time student? If yes, cumulative G.P.A. _____ If yes, grade level _____</p> <p>2. While in college, where do you plan to live? <input type="checkbox"/> On Campus <input type="checkbox"/> Off Campus <input type="checkbox"/> With parents or relatives</p> <p>3a. ACT Composite Score a. _____ or 3b. Combined SAT Score b. _____ 3c. Cumulative high school G.P.A. c. _____</p>	<p>4. Student's estimated 2014 taxable income: \$ _____</p> <p>5. Student's estimated 2014 tax paid: \$ _____</p> <p>6. Student's estimated 2014 untaxed income and benefits: \$ _____ (see instructions for question 14)</p> <p>7. Student's savings and other assets: \$ _____ (see instructions for question 18 for a description of other assets)</p>
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PARENT INFORMATION

8. What is your parents' current marital status?
 Married Remarried Unmarried (Single, divorced, separated, or widowed) Unmarried and living together

<p>9. For 2013 your parents filed a: (if your parents filed an IRS Form 1040 for 2013, but will be eligible to file a 1040A or 1040EZ for 2014, check the box for Form 1040A/1040EZ.) <input type="checkbox"/> Form 1040 <input type="checkbox"/> Form 1040A or Form 1040EZ <input type="checkbox"/> No tax return was filed (skip to question 13)</p> <p>10. 2013 total number of exemptions: _____ Form 1040 or 1040A-line 6d; 1040EZ filers, write in "1" if single, "2" if married</p> <p>11. 2013 Adjusted Gross Income: \$ _____ Form 1040-line 37, Form 1040A-line 21, or Form 1040EZ-line 4</p> <p>12. 2013 income tax paid: \$ _____ Form 1040-line 55, Form 1040A-line 35, or Form 1040EZ-line 10</p> <p>13. 2013 income earned from work: Father/Mother/Stepparent \$ _____ Father/Mother/Stepparent \$ _____ (See Instructions)</p> <p>14. 2013 untaxed income & benefits: \$ _____ (See instructions)</p> <p>15. 2013 income adjustments: \$ _____ (See instructions)</p>	<p>16. How much will your parents' 2014 income change (+ or -) from 2013? \$ _____ (See instructions)</p> <p>For questions 17-19 below, use values as of today.</p> <p>17. Cash, savings, & checking accounts: \$ _____ (Don't include lump sum pension funds.)</p> <p>18. Real estate & investments: \$ _____ (See instructions)</p> <p>19. Business or farm equity: \$ _____ (See instructions)</p> <p>20. Parents' state of legal residence: _____</p> <p>21. Number of family members in 2015-2016: _____ (See instructions)</p> <p>22. Number of children in college in 2015-2016: _____ (See instructions)</p> <p>23. Age of older parent: _____</p>
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Do not leave any line blank. Enter "0" when applicable or N/A if the question does not apply to you. An incomplete form will delay processing.

_____	_____	_____	
Student Signature	Parent Signature	Date	LAKELAND COLLEGE

Financial Aid Estimator 2015-2016 Academic Year

INSTRUCTIONS FOR DEPENDENT STUDENT

Lakeland College is pleased to offer you the opportunity to receive an estimate of your financial aid eligibility. We realize how important financial assistance can be for you and your family while investing in a Lakeland College education.

We will give you personalized results of the estimated assistance available for you provided you complete the reverse side of this form. Keep in mind the estimate is only as accurate as the information you provide us.

This estimate form is designed for U.S. Citizens or permanent aliens who are single students and are dependent on their parents' support as defined by the federal financial aid regulations. This form is applicable to the 2015-2016 academic year. If your financial circumstances are unusual, please contact our office to determine the best way to complete this form.

The Student Aid Estimator form is not an application for financial aid – it is an optional planning document. To apply for federal, state, or Lakeland College financial assistance, you must complete the Free Application for Federal Student Aid (FAFSA) by **March 15, 2015**. You may complete the FAFSA online at www.fafsa.gov. Our school code is 003854. If you do not have online access, paper FAFSAs are only available upon request from the U.S. Department of Education by calling 1-800-4-FED-AID (1-800-433-3243).

INSTRUCTIONS

Legal Parents

The federal government has established detailed rules about whose resources must be reported in cases of divorce, separation, and remarriage. In brief, students must report the marital status, income, assets, and other information of the student's legal parents, regardless of gender or marital status. Information from both parents will be required on the FAFSA if both parents are legal parents (biological or adoptive) and if the student's legal parents live together.* If you have any questions about whose information to report, please call us for advice. **If you have a stepparent who is married to the legal parent whose information you're reporting, then you must provide information about that stepparent as well.*

Parent Information

13. 2013 income earned from work: If you answered questions 10 through 12, include amounts your parents earned from working in 2013 from your parents' 2013 Form 1040-line 7, 12, 18 + Box 14 of IRS Schedule K-1 (Form 1065); 1040A-line 7; or 1040EZ-line 1. *Report your father's/stepfather's and mother's/stepmother's earnings separately.* (If you skipped questions 10 through 12, include your parents' earnings from work in 2013. Add up earnings from your parents' W-2 forms and other earnings from work not reported on W-2 forms.)

14. 2013 untaxed income & benefits: Include any tax-deferred IRA, Keogh, 401(k) and 403(b) plan payments made in 2013, as reported on W-2 form Box 12a-12d, coded D, E, F, G, H, and S; 2013 nontaxable interest and dividends; nontaxable unemployment benefits; child support, untaxed portions of IRA or pension distributions, worker's compensation, housing allowances, etc. received in 2013.

15. 2013 income adjustments: Include education credits (Form 1040—line 49 or 1040A—line 31), any child support paid because of divorce or as a result of a legal requirement, and any taxable earnings from the need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.

16. 2014 income change: Your financial aid eligibility for 2015-2016 will be based on your parents' 2014 income. Write in the amount that your parents expect their income to increase or decrease between 2013 and 2014. Be sure to add a "+" for an expected increase or a "-" for an expected decrease.

17. Real estate & investments: Include real estate (other than your primary residence), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Coverdell savings accounts, college saving plans, installment and land sale contracts, etc. minus any debt that is related to these assets. Do not include the value of life insurance or retirement plans (pension funds, annuities, IRAs or Keogh plans).

18. Business or farm equity: Market value minus debt. Do not include the value of a family farm that your parents live on and operate. Do not include the value of a small business that your parents own and control and that has 100 or fewer full-time or full-time equivalent employees.

19. Number of family members: Write the number of people your parents will support between July 1, 2015 and June 30, 2016. Include yourself, your parents, and other children who will get more than half of their support from your parents.

20. Number in college: Of the children included in question 21, how many will be enrolled at least halftime in college or certification programs between July 1, 2015 and June 30, 2016? Be sure to include yourself. If your parents are in college, do not include them.

Please mail this completed form to: **Lakeland College, Office of Financial Aid
P.O. Box 359, Sheboygan, WI 53082-0359**



**LAKELAND
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